

Estate Planning Services Rendered Price List	Rate
(1) Wills: Simple Wills of Pour-over Wills (for Trusts)	
(a) Individual:	
(i) Without a testamentary trust for minors	\$600.00
(ii) With a testamentary trust for minors	\$650.00
(b) Couples: Includes two of each document for each person	
(i) Without a testamentary trust for minors	\$1,200.00
(ii) With a testamentary trust for minors	\$1,300.00
(2) Trusts	
(a) Individual:	
(i) Inter vivos Trust (Living Trusts)	
-For assets under \$300,000.00	\$2,500.00
-For assets more than \$300,000.00, and less than \$1,000,000.00	\$5,000.00
- For assets more than \$1,000,000.00	Custom Pricing
(ii) Testamentary Trust	
-For assets under \$300,000.00	\$1,500.00
-For assets more than \$300,000.00, and less than \$1,000,000.00	\$3,000.00
-For assets more than \$1,000,000.00	Custom Pricing
(b) Couples: Includes two of each document for each person	
(iii) Inter vivos Trust (Living Trusts)	
-For assets under \$300,000.00	\$5,000.00
-For assets more than \$300,000.00, and less than \$1,000,000.00	\$10,000.00
-For assets more than \$1,000,000.00	Custom Pricing
(iv) Testamentary Trust	
-For assets under \$300,000.00	\$3,000.00
-For assets more than \$300,000.00, and less than \$1,000,000.00	\$6,000.00
-For assets more than \$1,000,000.00	Custom Pricing
(c) Testamentary Trust for Minors (Individual pricing)	\$100.00/each
(3) Power of Attorney (Individual Pricing)	
(a) General Power of Attorney (Unlimited)	\$150.00/each
(b) Limited Power of Attorney (Specific Powers enumerated)	\$150.00/each
(i) Durable Power of Attorney	\$150.00/each
(ii) Springing Power of Attorney	\$150.00/each
(c) Healthcare Power of Attorney	\$150.00/each
(4) Living Will: South Carolina Advance Health Care Directives (Individual pricing)	\$150.00/each
(5) Recording Costs per County (Individual Pricing) [Price varies for electronic filing]	\$250.00/each
(6) Travel Fees:	
(a) In-home visits within 25 miles of Greenville City	\$75.00/each
(b) In-home visits more than 25 miles outside of Greenville City	\$150.00/each
(7) Meeting with third parties (investment advisors or CPAs)	\$225.00/hour
(8) Additional revisions (two revisions included in Retainer Fee)	\$225.00/hour
(9) For all other services provided, but not included in the abovementioned list, the client may be charged an hourly rate of \$225.00 per hour.	\$225.00/hour